iiReport - STOCK RANKING & PRICE TARGETS

Page 1 of 2 - Full ranking, strongest to weakest
As of June 26, 2026 market close - 20 stocks - ACG - iiReport screening framework (33 criteria)

#	Ticker	Company	Price	Score	Verdict	12-mo PT	Upside	P/E	Wk %
1	**MU**	Micron Technology	$1,132.33	**24/33 (73%)**	ACCUMULATE (cyclical)	$1,145	**+1%**	25.6	-0.1
2	**NVDA**	NVIDIA Corporation	$192.53	**23/33 (70%)**	ACCUMULATE	$280	**+45%**	29.5	-8.6
3	**BABA**	Alibaba Group Holding	$94.81	**23/33 (70%)**	ACCUMULATE ON WEAKNES	$150	**+58%**	14.9	-11.5
4	**UBER**	Uber Technologies	$76.21	**22/33 (67%)**	ACCUMULATE	$100	**+31%**	18.9	+6.4
5	**TSM**	Taiwan Semiconductor (A	$432.35	**20/33 (61%)**	ACCUMULATE	$470	**+9%**	37.6	-6.4
6	**GOOGL**	Alphabet Inc. (Class A)	$337.39	**20/33 (61%)**	ACCUMULATE	$430	**+27%**	25.7	-8.3
7	**NFLX**	Netflix, Inc.	$73.81	**20/33 (61%)**	ACCUMULATE on WEAKNES	$115	**+56%**	23.8	-4.6
8	**VST**	Vistra Corp.	$164.51	**20/33 (61%)**	ACCUMULATE ON WEAKNES	$190	**+15%**	27.6	-0.5
9	**DELL**	Dell Technologies	$399.49	**18/33 (55%)**	HOLD / ACCUMULATE	$450	**+13%**	31.7	-2.4
10	**AMZN**	Amazon.com	$232.69	**18/33 (55%)**	HOLD	$315	**+35%**	27.8	-4.8
11	**AMAT**	Applied Materials	$626.84	**17/33 (52%)**	HOLD	$480	**-23%**	58.9	+1.6
12	VRT	Vertiv Holdings Co	$303.95	**16/33 (48%)**	HOLD	$355	**+17%**	76.4	-6.5
13	PLTR	Palantir Technologies	$112.93	**16/33 (48%)**	HOLD	$190	**+68%**	125.5	-12.1
14	SOFI	SoFi Technologies	$17.88	**16/33 (48%)**	HOLD	$19	**+6%**	39.7	-0.5
15	AAPL	Apple Inc.	$283.78	**14/33 (42%)**	HOLD	$330	**+16%**	34.3	-4.8
16	MRVL	Marvell Technology	$266.77	**14/33 (42%)**	HOLD / SPECULATIVE	$235	**-12%**	91.0	-14.1
17	HOOD	Robinhood Markets, Inc.	$98.69	**14/33 (42%)**	HOLD / SPECULATIVE	$100	**+1%**	47.9	-8.7
18	IREN	IREN Limited	$47.21	**14/33 (42%)**	AVOID / SPECULATIVE	$65	**+38%**	87.4	-21.3
19	DKNG	DraftKings Inc.	$25.70	**8/33 (24%)**	AVOID	$30	**+17%**	91.8	-1.7
20	SNOW	Snowflake Inc.	$248.96	**8/33 (24%)**	AVOID	$260	**+4%**	n/m	+7.2

HOW TO READ THIS TABLE

Ranking = score on our 33-criterion screen (quality, financial condition, growth, earnings, valuation, momentum, ownership/liquidity) from each stock's Analysis & Valuation workbook, all priced at the June 26, 2026 close. Score measures how completely a stock passes the screen - the PROFILE matters as much as the number: MU vaults to series high 24/33 (+4) after a blowout fiscal Q3 collapsed its multiple; NVDA/TSM/PLTR/MRVL/IREN fall on the AI-to-memory rotation week; BABA jumps +2 on a selloff to a 16-month low (cheap, oversold); AAPL fails almost only on price; DKNG/SNOW fail on fundamentals. 12-mo PT = our own price target (see each one-pager). Bold rows = top 10, detailed on page 2. Refreshed to the Jun 26, 2026 close. Ties broken on profile: NVDA over BABA among the 23s; TSM > GOOGL > NFLX > VST among the 20s (VST last on Financial 1/4); VRT over PLTR over SOFI among the 16s; AAPL > MRVL > HOOD > IREN among the 14s.

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Page 2 of 2 - Top 10: short-term, swing and 12-month price targets
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Short = this week, from support/resistance and momentum. Intermediate = swing-position objective. 12-month = our valuation-based target (My Price Analysis).

1. MU $1,132.33 - 24/33 (73%) - ACCUMULATE (cyclical) — 12-mo: $1,145 (+1%)

Short: Hold $1,043; reclaim $1,199 **Intermediate:** $1,255 (52-wk high)

MU vaults to the series top at 24/33 (+4) after a blowout fiscal Q3 (Jun 24: GAAP EPS $24.67, revenue $41.5B, +346% YoY) collapsed the trailing P/E from ~53x to ~25.6x and flipped four valuation tests to pass (Val 5 to 9). Support the channel at $1,043, then the SMA-50 far below at $802; resistance $1,199 then the $1,255 high. Our 12-month $1,145 (+1%) = ~9.4x FY27 $121.77 - a deliberately LOW multiple on peak memory-cycle earnings; the risk is the cycle, not the business.

2. NVDA $192.53 - 23/33 (70%) - ACCUMULATE — 12-mo: $280 (+45%)

Short: Hold SMA-200 $190.64; reclaim SMA-50 $210.09 **Intermediate:** $236.54 (52-wk high)

NVDA slips to #2 at 23/33 (-1) - its worst week since Apr 2025 (-8.6%) as capital rotated out of GPUs into memory; momentum gave back a point but it still passes Financial 4/4 + Mgmt 3/3 + Growth 3/3 + Earnings 2/2. It sits on the SMA-200 ($190.64); reclaim the SMA-50 ($210.09) toward the ~$237 high. Our 12-month $280 (+45%) = ~22x FY28 $12.66, kept below the Street because the risks (Huawei, hyperscaler concentration) attack earnings, not the multiple.

3. BABA $94.81 - 23/33 (70%) - ACCUMULATE ON WEAKNESS — 12-mo: $150 (+58%)

Short: Hold $92 (52-wk base); reclaim $110 **Intermediate:** $126 (SMA-50)

BABA jumps to 23/33 (+2) as an -11.5% week to a 16-month low made it statistically cheap on BOTH market and industry (Valuation 13/15, P/E ~14.9x); RSI ~16 is the most oversold reading in the series. Hold the $92 base; reclaim $110, then the SMA-50 far above at $126. Our 12-month $150 (+58%) still sits below the Street's ~$190 on the ROIC-below-WACC and China-ADR discount - the catch is quality, not price.

4. UBER $76.21 - 22/33 (67%) - ACCUMULATE — 12-mo: $100 (+31%)

Short: Hold SMA-50 $73.48; resistance SMA-200 $81.56 **Intermediate:** $90, then $102 (52-wk high)

UBER holds #4 at 22/33 - the cheapest large cap in the series (Valuation 11/15, PEG 0.73) with a +6.4% week that reclaimed week momentum. Hold the SMA-50 ($73.48); a swing targets the SMA-200 ($81.56), then $90 and the ~$102 high. Our 12-month $100 (+31%) - the discount is robotaxi fear, not the cash flow.

5. TSM $432.35 - 20/33 (61%) - ACCUMULATE — 12-mo: $470 (+9%)

Short: Hold SMA-50 $412.64; resistance $462 **Intermediate:** $476.79 (52-wk high)

TSM eases to 20/33 (-1) on the -6.4% pullback from its record high; quality/growth/earnings (Financial 4/4) stay intact, the slip is momentum. Support the SMA-50 ($412.64); resistance the prior ~$462 shelf, then the $476.79 high. Our 12-month $470 (+9%) - the premium for the AI-foundry monopoly is largely paid, with reported wafer price hikes (5-10%, Jun 24) supporting pricing.

6. GOOGL $337.39 - 20/33 (61%) - ACCUMULATE — 12-mo: $430 (+27%)

Short: Hold SMA-200 $313.85; reclaim $379 **Intermediate:** $408.61 (52-wk high)

GOOGL holds 20/33 on an 8/8 quality core even as an -8.3% week (Dow-rebalance + AI talent-exodus selloff) pushed P/E (25.7x) BELOW the market 27.4x for the first time in the series. Support the SMA-200 ($313.85); reclaim $379 toward the ~$409 high. Our 12-month $430 (+27%): the AI-capex supercycle keeps forward P/E above trailing, with the search/cloud franchise the anchor.

7. NFLX $73.81 - 20/33 (61%) - ACCUMULATE on WEAKNESS — 12-mo: $115 (+56%)

Short: Hold 52-wk low $70.86; reclaim $79.70 **Intermediate:** SMA-50 $86

NFLX holds 20/33 - RSI ~31.5 near a fresh 52-wk low ($70.86), with the de-rating (P/E 23.8x, below the market) keeping valuation passing (Valuation 9/15). Base above $70.86; relief targets $79.70 then the SMA-50 ($86). Our 12-month $115 (+56%): the profits don't reflect the M&A-overhang pessimism in the price (all levels post the Nov-2025 10:1 split).

8. VST $164.51 - 20/33 (61%) - ACCUMULATE ON WEAKNESS — 12-mo: $190 (+15%)

Short: Hold SMA-50 $156; reclaim $170 **Intermediate:** $180, then $220 (52-wk high)

VST sits #8 in the top 10 (20/33) - a leveraged AI/data-center power play (Independent Power Producer) that passes Management 3/3, Growth 3/3 and Earnings 2/2 and screens cheap on FORWARD multiples (fwd P/E ~15-19x, fwd PEG <1), but fails Financial 1/4 (current 0.90, D/E ~355%) and sits below its 200-day ($172). Hold the SMA-50 ($156); reclaim $170 then the 2026 high $180, with the $220 52-wk high the swing objective; a break of $155 opens the spring base toward $145. Our 12-month $190 (+15%) = 17.3x FY27 $10.98 - an accumulate-on-weakness call well below the Strong-Buy Street ($223 avg); at the corrected $164.51 close its trailing P/E (27.6x) just edged above the market, flipping C33 and the score from 21 to 20. Leverage and commodity-price swings are the main risk.

9. DELL $399.49 - 18/33 (55%) - HOLD / ACCUMULATE — 12-mo: $450 (+13%)

Short: Hold $350; reclaim $401 **Intermediate:** $469 (52-wk high)

DELL eases to 18/33 (-1, purely momentum) but uniquely passes all three ownership/beta/liquidity tests plus 3/3 growth and 2/2 earnings, screening cheap on forward P/E (~21x). Support $350 then the SMA-50 far below ($306); resistance $401 then the ~$469 high. Our 12-month $450 (+13%); the catch is negative book equity (P/B/ROE/D/E n.m.) and thin hardware margins. Earnings ~Aug 27.

10. AMZN $232.69 - 18/33 (55%) - HOLD — 12-mo: $315 (+35%)

Short: Hold SMA-200 $232.77; reclaim SMA-50 $256 **Intermediate:** $278.56 (52-wk high)

AMZN eases to 18/33 (-1, momentum) and sits right ON the SMA-200 ($232.77) - the cheap-on-operating-cash-flow case (P/OCF passes) holds. Hold $232.77; reclaim the SMA-50 ($256) toward the ~$279 high. Our 12-month $315 (+35%) - a premium for AWS AI wins, with negative FCF on the ~$200B capex cycle the bear math. Q2 ~Jul 30.

Sources: each ticker's recalculated Analysis & Valuation workbook (prices confirmed Jun 26, 2026 close via stockanalysis.com/Macrotrends; EPS from SEC filings; estimates from S&P Global consensus). Short/intermediate levels derive from each workbook's support/resistance and moving averages. Generated Jun 28, 2026 - iiReport screening framework.

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